

April 02, 2024

National Stock Exchange of India Ltd.

(Symbol: INDUSINDBK)
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra–Kurla Complex
Bandra (East),
Mumbai – 400 051

BSE Ltd.

(Scrip Code: 532187)
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Madam / Dear Sir,

Subject: Information under Clause 2.2(b) of Chapter XIV of the Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended (“Master Circular”)

With reference to the captioned subject, we enclose herewith the disclosure in the prescribed format viz. Annex. - XIV-B of the Master Circular.

This is for your information and record.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For IndusInd Bank Limited

Anand Kumar Das
Company Secretary

Encl.: As above.



Solitaire Corporate Park Office: IndusInd Bank Limited, Building No.7, Solitaire Corporate Park
Andheri- Ghatkopar Link Road, Chakala Andheri E Mumbai - 400 093, India Tel: (0022) 6641 2405

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333

IndusInd Bank

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing date on NSE	Listing Quantity	First Issue/Further Issue	Exchange
1	INE095A08058	09-12-2016	08/12/2016	15000	First Issue	NSE
2	INE095A08082	28-03-2019	27/03/2019	14899	First Issue	NSE
3	INE095A08090	29-10-2021	26/10/2021	2800	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

NSE: <https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date:

Sr. No	ISIN	Record date	Interest /Redemption	Date of Payment of Interest /Redemption
1	INE095A08090	16/10/2023	Interest	29/10/2023
2	INE095A08058	24/11/2023	Interest	09/12/2023
3	INE095A08082	13/03/2024	Call option exercised - Redemption and Interest	28/03/2024



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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Rating action (new, upgrade, downgrade and re-affirm)	Date of credit rating (DD-MM-YY)	Verification status of CRAs(Verified / not verified)	Date of verification
1	INE095A08058	India Ratings & Research Private Limited	AA+(Reaffirmed)	23/06/2023	Verified	23/06/2023
		CRISIL Limited	AA+ (Reaffirmed)	28/07/2023	Verified	01/03/2022
2	INE095A08082	India Ratings & Research Private Limited	AA(Reaffirmed)	23/06/2023	Verified	26/06/2022
		CRISIL Limited	AA (Reaffirmed)	28/07/2023	Verified	28/02/2022
3	INE095A08090	India Ratings & Research Private Limited	AA+(Reaffirmed)	23/06/2023	Verified	26/06/2023
		CRISIL Limited	AA+ (Reaffirmed)	28/07/2023	Verified	29/10/2021



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b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Rating action (new, upgrade, downgrade and reaffirm)	Date of credit rating (DD-MM-YY)	Verification status of CRAs(Verified / not verified)	Date of verification
1	INE095A08058	India Ratings & Research Private Limited	AA+ (Reaffirmed)	23/06/2022	Verified	24/06/2022
		CRISIL Limited	AA+ (Reaffirmed)	29/07/2022	Verified	19/12/2016
2	INE095A08082	India Ratings & Research Private Limited	AA (Reaffirmed)	23/06/2022	Verified	24/06/2022
		CRISIL Limited	AA (Reaffirmed)	29/07/2022	Verified	28/03/2019
3	INE095A08090	India Ratings & Research Private Limited	AA+ (Reaffirmed)	23/06/2022	Verified	24/06/2022
		CRISIL Limited	AA+ (Reaffirmed)	29/07/2022	Verified	29/10/2021



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5. Payment Status:

a) Whether Interest payment/ redemption payment made – yes

b) Details of interest payments:

ISIN	Issue Size (Rs. in crore)	Interest Amount to be paid on Due date (Rs. in crores)	Frequency – quarterly /monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for Interest payment	Actual date of interest payment	Amount of interest paid(Rs. in crores)	Date of last interest payment	Reason for non-payment /delay in payment
INE095A08090	2800	227.08	Annually	NA	NA	16/10/2023	29/10/2023	30/10/2023*	227.08	29/10/2022	N.A
INE095A08058	1500	114	Annually	NA	NA	24/11/2023	09/12//2023	11/12/2023*	114.00	09/12/2022	N.A
INE095A08082	1489.90	156.44	Annually	NA	NA	13/03/2024	28/03/2024	28/03/2024	156.44	28/03/2023	N.A

**If the date of payment of interest does not fall on a Business Day, then the succeeding Business Day will be considered for such payment of interest.*

c) Details of redemption payments:

ISIN	Type of redemption (Full/partial)	If partial redemption then	If redemption is based on quantity, specify, whether on	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption Date due to call option (if any) Record date	Quantity redeemed (no of NCDs)	Due date for redemption /maturity	Actual Date for redemption	Amount Redeemed (in crore)	Outstanding Amount	Date of last Interest Payment
INE095A08082	Full	NA	NA	Call option	NA	28/03/2024	14899	28/03/2024	28/03/2024	1,489.90	Nil	28/03/2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: -

Nature of Issue	Issue Size (Rs. in crores)	Due date of Interest / Redemption	Actual payment date details	Default details	Verification status of debenture trustee ((yes/no)	Date of verification
Nil						