

IndusInd Bank

March 17, 2017

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East),
Mumbai – 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Subject: Prior Intimation regarding issue of Perpetual Subordinated Unsecured Basel III Compliant Bonds in the nature of Debentures

Ref: Regulation 29(1), 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Dear Sir,

Pursuant to the above-referred Regulations of the SEBI LODR, we inform that the Bank proposes to raise funds by issue and allotment of Rated, Listed, Non-Convertible, Perpetual Subordinated Unsecured Basel III Compliant Bonds in the nature of Debentures towards non-equity regulatory Additional Tier 1 Capital (AT1 Bonds), for Face Value of Rs.10 lakhs each for cash aggregating to Rs.1,000 crores (Rupees One Thousand crores only) on Private Placement basis.

The said borrowing shall be within the overall borrowing limits of the Bank as may be approved by the shareholders from time to time.

The Board of Directors of the Bank shall consider the proposal for issuance and allotment of the above securities via Circular Resolution.


Upon receipt of approval of the Board of Directors of the Bank, we shall intimate the date of passing of the Circular Resolution and other details of the said Issue.

Kindly take the above information on record and oblige.

In compliance with SEBI LODR, the above information is being hosted on the Bank's website at www.indusind.com.

Thanking you,

Yours faithfully,
For **IndusInd Bank Limited**


Haresh Gajwani
Company Secretary

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