

September 11, 2017

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No.C / 1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051
E-mail : surveillance@nse.co.in
Fax : +91 22 2659 8322

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.**
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001
E-mail : bse.surv@bseindia.com
Fax: +91 22 2272 3353

NSE Symbol: INDUSINDBK

BSE Scrip Code: 532187

Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Madam / Dear Sir,

The Management of IndusInd Bank Limited (“**Company**”) had been authorised to explore strategic opportunities for the expansion of the business of the Company and to assess the viability of strategic partnership, collaboration, or restructuring opportunities from time to time with various counterparties.

Pursuant to the approval of the Board of Directors of the Company, the Company has, today, entered into a “Confidentiality, Exclusivity, and Standstill Agreement” (“**Exclusivity Agreement**”) with Bharat Financial Inclusion Limited (“**BFIL**”).

The Exclusivity Agreement provides for a mutually agreed exclusivity period for due diligence and discussions to evaluate a potential strategic combination between the Company and BFIL by way of amalgamation through a Scheme of Arrangement, or any other suitable structure.

The potential transaction would be subject to Due Diligence, Agreement on the appropriate Transaction Structure, Definitive documentation, and Board, Shareholders, Regulatory, NCLT and other third-party approvals, as applicable.



IndusInd Bank Limited, 701-801 Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (E), Mumbai - 400 093, Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

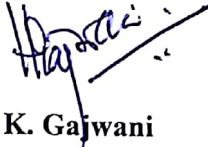
Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333

IndusInd Bank

We request you to kindly take the above notification on record, and to treat the same as compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

**Yours faithfully,
For IndusInd Bank Limited**



**Haresh K. Gajwani
Company Secretary**



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